SCAG™

INNOVATING FOR A BETTER TOMORROW

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The SCAG Region

Nation's Largest MPO

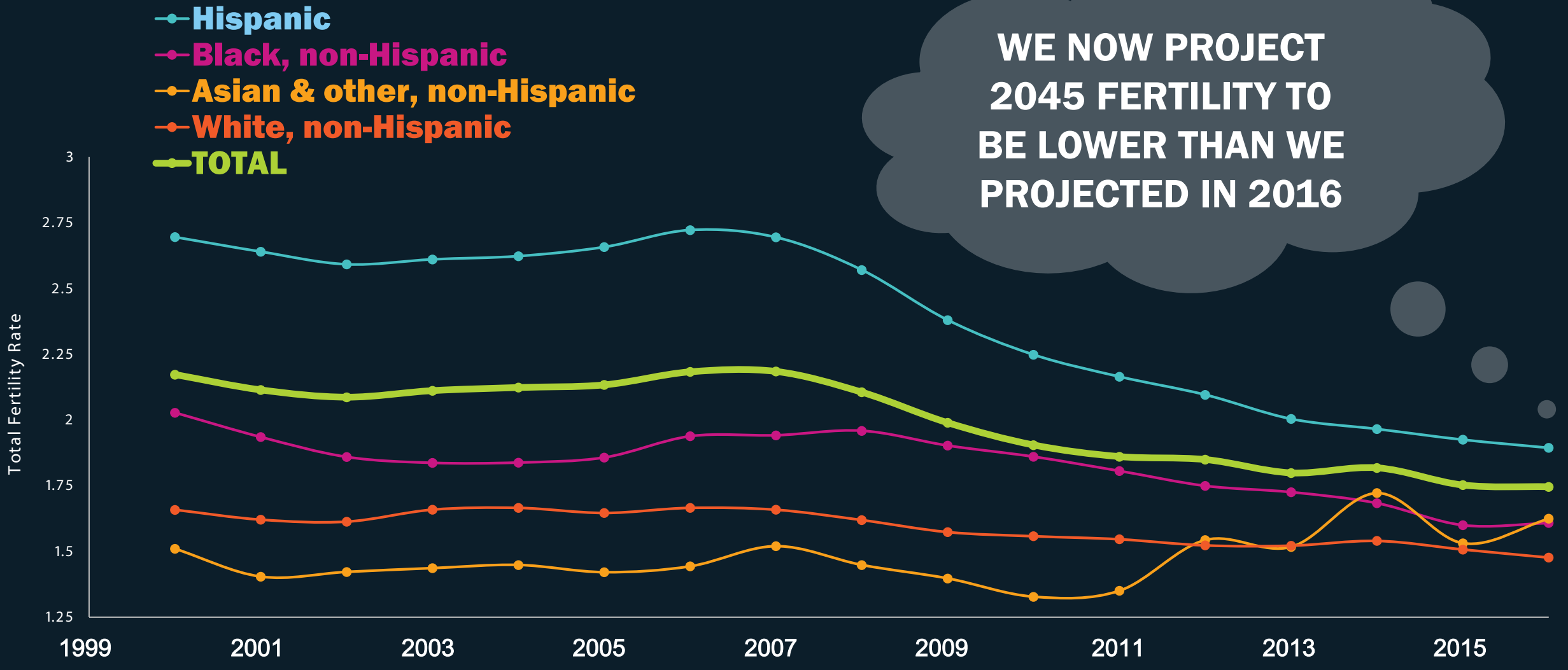
191 Cities 6 Counties

19 Million People

48.3% of Total State Pop.

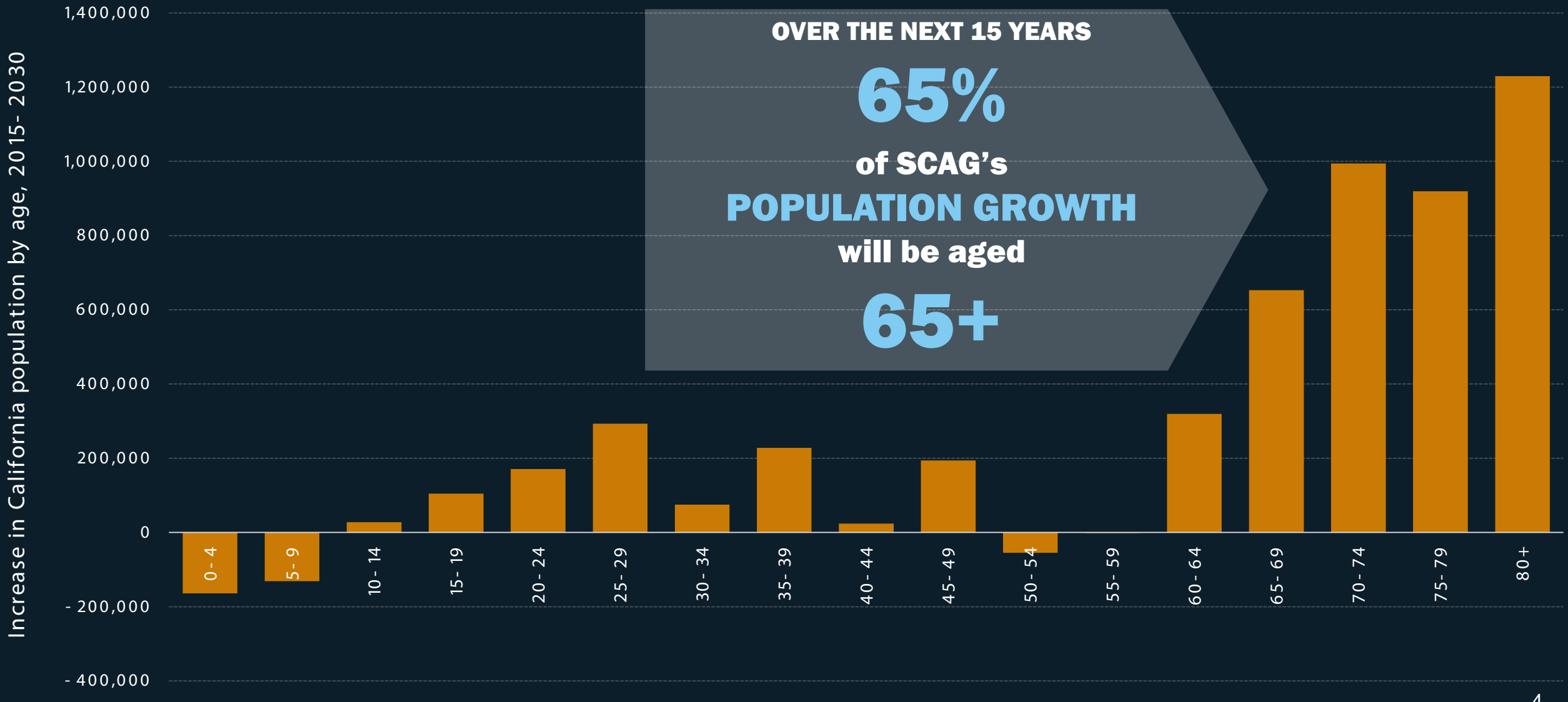
15th Largest Economy in the World

Births in the SCAG Region (2000-2016)



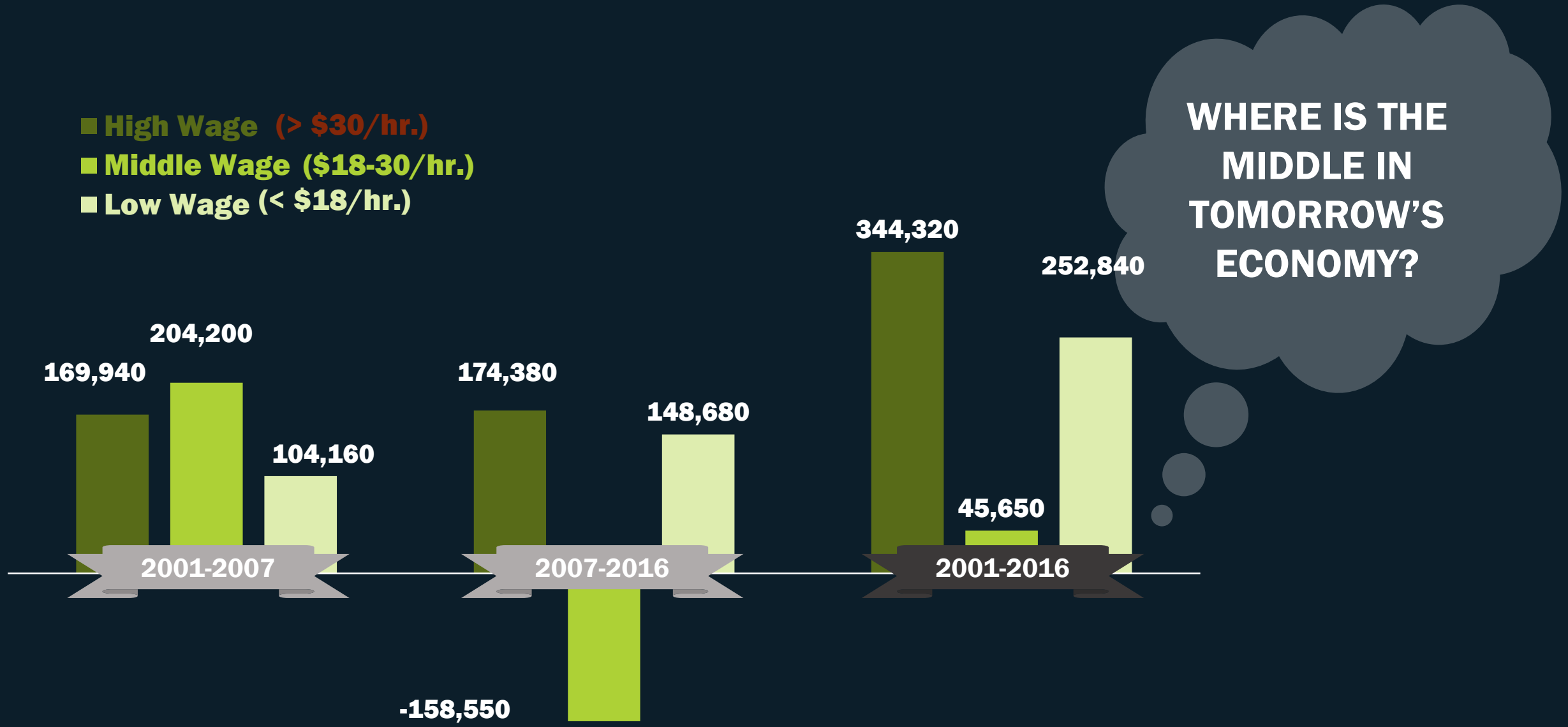
WE NOW PROJECT 2045 FERTILITY TO BE LOWER THAN WE PROJECTED IN 2016

California's Changing *Population Age Structure* by 2030



Source: California Department of Finance (DOF) Demographic Research Unit. Series P-1: State Population Projections, 2010-2060. http://www.dof.ca.gov/Forecasting/Demographics/Projections/

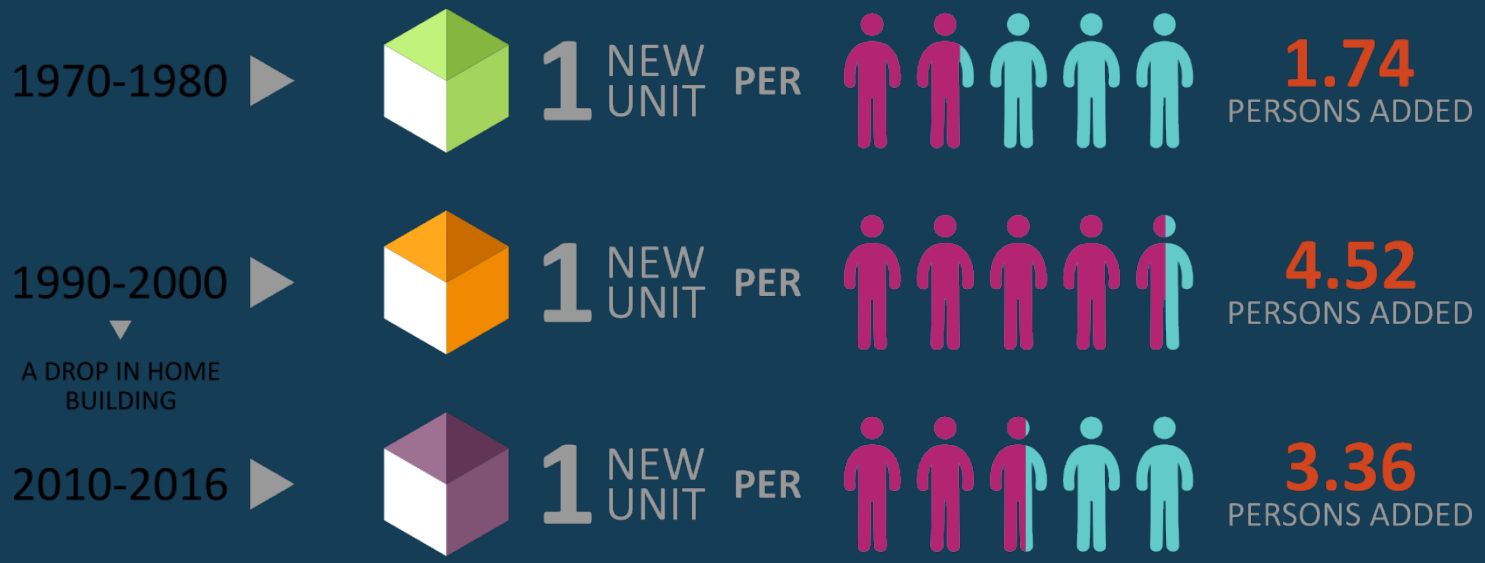
SCAG Region Job Growth



Source: California Economic Development Database (EDD, ES202) wage and job files. Wages represent constant 2013 dollars. Data provided the Center for the Continuing Study of the California Economy (CCSCE).

Median Home Price in the SCAG Region

HOUSING SUPPLY HAS NOT KEPT UP WITH POPULATION GROWTH



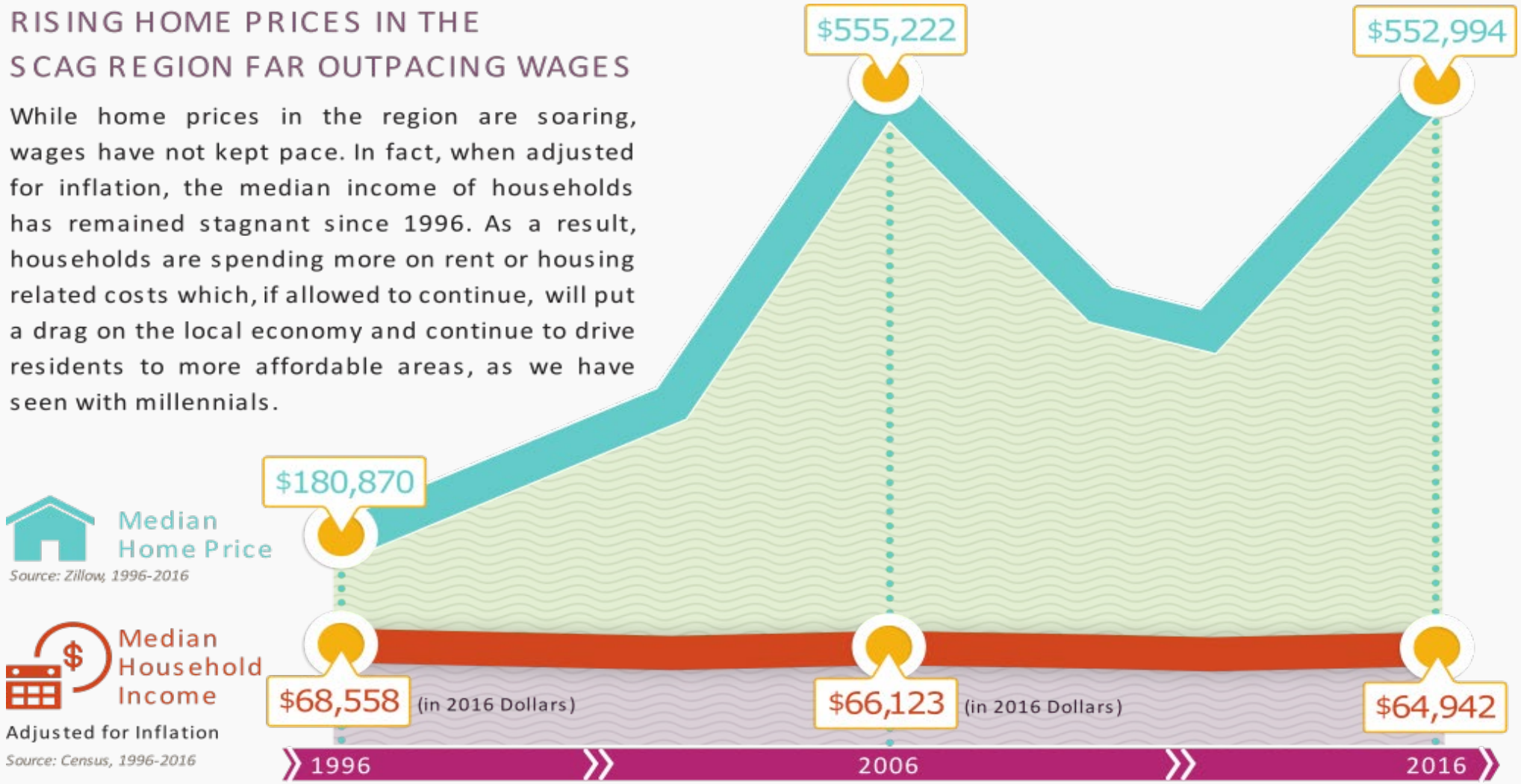
IT'S COMPOUNDED BY A DEMOGRAPHIC SHIFT

HOUSING SUPPLY + DEMANDS OF MILLENNIALS SEEKING HOUSING = HOME & RENTAL PRICES

THE COST OF NOT HOUSING

RISING HOME PRICES IN THE SCAG REGION FAR OUTPACING WAGES

While home prices in the region are soaring, wages have not kept pace. In fact, when adjusted for inflation, the median income of households has remained stagnant since 1996. As a result, households are spending more on rent or housing related costs which, if allowed to continue, will put a drag on the local economy and continue to drive residents to more affordable areas, as we have seen with millennials.



Climate Change Impacts in SCAG Region

- The average annual maximum daily temperature is projected to increase by 5.6 – 8.8 degrees by 2100.
- Water supply from snowpack to decline by two- thirds by 2050
- 31 - 67% of Southern California beaches may erode by 2100
- Heat- Health Events (HHEs) will worsen drastically throughout the